

Fill in this information to identify the case:

Debtor name JSCo Enterprises, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number 23-42151
(if known)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply.	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u>MM / DD / YYYY</u> Filing date	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other _____ <u>\$904,345.16</u>
For prior year:	From <u>01/01/2022</u> to <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ <u>\$1,584,166.00</u>
For the year before that:	From <u>01/01/2021</u> to <u>MM / DD / YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ <u>\$3,748,581.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Matthew Franz</u> Creditor's name <u>5230 40th Ave W.</u> Street _____	<u>7/31/23</u> <u>9/08/23</u>	<u>\$18,232.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
<u>Seattle</u> City _____	<u>WA</u> State _____	<u>98199</u> ZIP Code _____	

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Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Mintz & Gold LLP Creditor's name 600 3rd Ave Street		8/29, 9/29	\$28,535.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
New York NY 10016 City State ZIP Code				
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.3. The Law Offices of L.W. Cooper Jr. Creditor's name 802 N. Carancahua St. Street		8/29 9/22	\$9,685.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
Corpus Christi TX 78401 City State ZIP Code				
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.4. Mancilla and Frantone LLP Creditor's name 260 Madison Ave. Street 22nd Floor		8/29/23	\$15,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
New York NY 10016 City State ZIP Code				
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.5. HKM Employment Attorneys LLP Creditor's name 1325 G Street NW Street Suite 558		8/29 10/04	\$61,614.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Washington DC 20005 City State ZIP Code				
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. HFK LLP Creditor's name 5801 Kennett Pike Street Suite C		8/29 10/04	\$16,387.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Wilmington DE 19807 City State ZIP Code				

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Case number (if known) 23-42151**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

 None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. BDO USA, P.A. v. ERIC JIA-SOBOTA and JSCo ENTERPRISES, INC.		DC Superior Court	<input type="checkbox"/> Pending
		Name	
		Moultrie Courthouse	<input type="checkbox"/> On appeal
		Street	
		500 Indiana Avenue NW	<input type="checkbox"/> Concluded
Case number			
2020 CA 002600 B			
Case title	Nature of case	Court or agency's name and address	Status of case
7.2. BDO USA, LLP v. JSCo Enterprises, Inc. (f/k/a EverGlade Global, Inc.)		Delaware Superior Court	<input type="checkbox"/> Pending
		Name	
		Leonard Williams Justice Center	<input type="checkbox"/> On appeal
		Street	
		500 N. King St., Suite 11400	<input type="checkbox"/> Concluded
Case number			
N22C-12-063 KSM CCLD			
Case title	Nature of case	Court or agency's name and address	Status of case
		Wilmington	DE 19801
		City	State ZIP Code

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List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Spector & Cox PLLC</u>			<u>\$30,000.00</u>
Address			
<u>12770 Coit #850</u>			

Street

<u>Dallas</u>	<u>TX</u>	<u>75240</u>
City	State	ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<u>Trustee of the Durian Foundation</u>	<u>Membership interests in Everglade Consulting LLC</u>	<u>12/2022</u>	
	Address			
	<u>171 Church Street – Suite 330</u>			
	Street			
	<u>Charleston</u>	<u>SC</u>	<u>29401</u>	
	City	State	ZIP Code	
	Relationship to debtor			
	<u>Insider</u>			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy
14.1.	<u>1309 East Capitol Street SE</u>	From <u>2/20</u> To <u>12/22</u>
	Street	
	<u>Washington</u>	<u>DC</u>
	City	ZIP Code

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

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17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<u>EverGlade Consulting, LLC</u> Name <u>1309 East Capitol Street SE</u> Street		Do not include Social Security number or ITIN. EIN: <u>8 5 - 2 7 7 6 4 0 9</u>
	<u>Washington DC 20003</u> City State ZIP Code		Dates business existed From <u>2020</u> To <u>2022</u>
25.2.	<u>EverGlade Pharmaceuticals, LLC</u> Name <u>1309 East Capitol Street SE</u> Street		Do not include Social Security number or ITIN. EIN: <u>8 5 - 2 7 6 0 1 2 8</u>
	<u>Washington DC 20003</u> City State ZIP Code		Dates business existed From <u>2020</u> To <u>2022</u>
25.3.	<u>EverGlade Solutions Inc.</u> Name <u>1309 East Capitol Street SE</u> Street		Do not include Social Security number or ITIN. EIN: <u>8 5 - 0 7 0 8 1 2 8</u>
	<u>Washington DC 20003</u> City State ZIP Code		Dates business existed From <u>2020</u> To <u>2022</u>

Debtor JSCo Enterprises, Inc. Name Case number (if known) 23-42151**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address**

26a.1. Accountfully
 Name 1567 Meeting St. Rd.
 Street

Charleston **SC** **29405**
 City State ZIP Code

Dates of serviceFrom 2022 To present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address**

26b.1. Accountfully
 Name
 Street

City **State** **ZIP Code**

Dates of serviceFrom To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No. Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Eric Jia Sobota	<u>1309 East Capitol Street SE</u> <u>Washington, DC 20003</u>	President	<u>49%</u>
Jerry Jia Sobota	<u>1309 East Capitol St SE</u> <u>Washington, DC 20003</u>		<u>51%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Daniel Paterson	<u>2917 Ion Ave.</u> <u>Sullivan Island, SC</u>	COO	From <u>2021</u> To <u>2022</u>
Jerry Jia Sobota		President	From <u>2021</u> To <u>2023</u>

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Julie Roy 163 Whitehall Rd Corp. Secretary From 2020 To 2023
Hookset, NH 03106**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Eric Jia Sobota</u> Name _____	Travel expenses \$11,290.50		Business related expense reimbursement
Street _____			
City _____	State _____	ZIP Code _____	

Relationship to debtorOfficer, owner**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?** No Yes. Identify below.**Part 14: Signature and Declaration**

WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/04/2023
MM / DD / YYYY

X /s/ Eric Jia-Sobota Printed name Eric Jia-Sobota
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes